

FR Y-14A Schedule G - Retail Repurchase Exposures

Table A.1 LOANS SOLD TO FANNIE MAE, BHC ABLE TO REPORT OUTSTANDING UPB AND DELINQUENCY INFORMATION REQUESTED IN TABLE A.1

Scenarios for which row should be reported

\$Millions		Vintage															row should be reported	
		2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	Unallocated	Total		
Original UPB		CPSVP098														-	BHC Baseline Only	
Original UPB (Excluding Exempt Population)		CPSVP099														-	BHC Baseline Only	
Outstanding UPB (Excluding Exempt Population)		CPSVP100														-	BHC Baseline Only	
Delinquency Status at as-of date (Excluding Exempt Population)																		
		2016																
Current		CPSVP101														-	BHC Baseline Only	
Past due 30 to 89 days		CPSVP102														-	BHC Baseline Only	
Past due 90 to 179 days		CPSVP103														-	BHC Baseline Only	
Past due 180+ days		CPSVP104														-	BHC Baseline Only	
Net Credit Loss Realized to-date (Excluding Exempt Population)		CPSVP105														-	BHC Baseline Only	
Repurchase Requests Outstanding (Excluding Exempt Population)		CPSVP106														-	BHC Baseline Only	

Table A.2 LOANS SOLD TO FANNIE MAE, BHC UNABLE TO REPORT OUTSTANDING UPB OR DELINQUENCY INFORMATION REQUESTED IN TABLE A.1

\$Millions	Vintage																
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	Unallocated	Total		
Original UPB	CPSVP109														-	BHC Baseline Only	
Original UPB (Excluding Exempt Population)	CPSVP110														-	BHC Baseline Only	
Outstanding UPB (Excluding Exempt Population)	CPSVP111														-	BHC Baseline Only	

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Table B.1 LOANS SOLD TO FREDDIE MAC, BHC ABLE TO REPORT OUTSTANDING UPB AND DELINQUENCY INFORMATION REQUESTED IN TABLE B.1

\$Millions		Vintage														Unallocated	Total	
		2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016				
Original UPB		CPSVP114														-	BHC Baseline Only	
Original UPB (Excluding Exempt Population)		CPSVP115														-	BHC Baseline Only	
Outstanding UPB (Excluding Exempt Population)		CPSVP116														-	BHC Baseline Only	
Delinquency Status at as-of date (Excluding Exempt Population)																		
Current		CPSVP117														-	BHC Baseline Only	
Past due 30 to 89 days		CPSVP118														-	BHC Baseline Only	
Past due 90 to 179 days		CPSVP119														-	BHC Baseline Only	
Past due 180+ days		CPSVP120														-	BHC Baseline Only	
Net Credit Loss Realized to-date (Excluding Exempt Population)		CPSVP121														-	BHC Baseline Only	
Repurchase Requests Outstanding (Excluding Exempt Population)		CPSVP122														-	BHC Baseline Only	

Table B.2 LOANS SOLD TO FREDDIE MAC, BHC UNABLE TO REPORT OUTSTANDING UPB OR DELINQUENCY INFORMATION REQUESTED IN TABLE B.1

\$Millions		Vintage														Unallocated	Total	
		2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016				
Original UPB		CPSVP125															-	BHC Baseline Only
Original UPB (Excluding Exempt Population)		CPSVP126															-	BHC Baseline Only
Outstanding UPB (Excluding Exempt Population)		CPSVP127															-	BHC Baseline Only

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Table C.1 LOANS INSURED BY THE US GOVERNMENT (e.g. FHA, VA), BHC ABLE TO REPORT OUTSTANDING UPB AND DELINQUENCY INFORMATION REQUESTED IN TABLE C.1

\$Millions		2004	2005	2006	2007	2008	2009	2010	Vintage	2011	2012	2013	2014	2015	2016	Unallocated	Total	
Original UPB		CPSVP130															-	BHC Baseline Only
Original UPB (Excluding Exempt Population)		CPSVP131															-	BHC Baseline Only
Outstanding UPB (Excluding Exempt Population)		CPSVP132															-	BHC Baseline Only
Delinquency Status at as-of date (Excluding Exempt Population)																		
Current		CPSVP133															-	BHC Baseline Only
Past due 30 to 89 days		CPSVP134															-	BHC Baseline Only
Past due 90 to 179 days		CPSVP135															-	BHC Baseline Only
Past due 180+ days		CPSVP136															-	BHC Baseline Only
Net Credit Loss Realized to-date (Excluding Exempt Population)		CPSVP137															-	BHC Baseline Only
Repurchase Requests Outstanding (Excluding Exempt Population)		CPSVP138															-	BHC Baseline Only
Loss to-date due to Denied Insurance		CPSVP139															-	BHC Baseline Only

Table C.2 LOANS INSURED BY THE US GOVERNMENT (e.g. FHA, VA), BHC UNABLE TO REPORT OUTSTANDING UPB OR DELINQUENCY INFORMATION REQUESTED IN TABLE C.1

\$Millions		2004	2005	2006	2007	2008	2009	2010	Vintage	2011	2012	2013	2014	2015	2016	Unallocated	Total	
Original UPB		CPSVP142															-	BHC Baseline Only
Original UPB (Excluding Exempt Population)		CPSVP143															-	BHC Baseline Only
Outstanding UPB (Excluding Exempt Population)		CPSVP144															-	BHC Baseline Only

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Table D.1 LOANS SECURITIZED WITH MONOLINE INSURANCE, BHC ABLE TO REPORT OUTSTANDING UPB AND DELINQUENCY INFORMATION REQUESTED IN TABLE D.1

\$Millions		2004	2005	2006	2007	2008	2009	2010	Vintage		2012	2013	2014	2015	2016	Unallocated	Total	
Original UPB		CPSVP147							2011								-	BHC Baseline Only
Original UPB (Excluding Exempt Population)		CPSVP148															-	BHC Baseline Only
Outstanding UPB (Excluding Exempt Population)		CPSVP149															-	BHC Baseline Only
Delinquency Status at as-of date (Excluding Exempt Population)																		
Current		CPSVP150															-	BHC Baseline Only
Past due 30 to 89 days		CPSVP151															-	BHC Baseline Only
Past due 90 to 179 days		CPSVP152															-	BHC Baseline Only
Past due 180+ days		CPSVP153															-	BHC Baseline Only
Net Credit Loss Realized to-date (Excluding Exempt Population)		CPSVP154															-	BHC Baseline Only
Repurchase Requests Outstanding (Excluding Exempt Population)		CPSVP155															-	BHC Baseline Only

Table D.2 LOANS SECURITIZED WITH MONOLINE INSURANCE, BHC UNABLE TO REPORT OUTSTANDING UPB OR DELINQUENCY INFORMATION REQUESTED IN TABLE D.1

\$Millions		2004	2005	2006	2007	2008	2009	2010	Vintage		2012	2013	2014	2015	2016	Unallocated	Total	
Original UPB		CPSVP158							2011								-	BHC Baseline Only
Original UPB (Excluding Exempt Population)		CPSVP159															-	BHC Baseline Only
Outstanding UPB (Excluding Exempt Population)		CPSVP160															-	BHC Baseline Only

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Table E.1 LOANS SECURITIZED WITHOUT MONOLINE INSURANCE, BHC ABLE TO REPORT OUTSTANDING UPB AND DELINQUENCY INFORMATION REQUESTED IN TABLE E.1

\$Millions		2004	2005	2006	2007	2008	2009	2010	Vintage		2012	2013	2014	2015	2016	Unallocated	Total	
Original UPB		CPSVP163							2011								-	BHC Baseline Only
Original UPB (Excluding Exempt Population)		CPSVP164															-	BHC Baseline Only
Outstanding UPB (Excluding Exempt Population)		CPSVP165															-	BHC Baseline Only
Delinquency Status at as-of date (Excluding Exempt Population)																		
Current		CPSVP166															-	BHC Baseline Only
Past due 30 to 89 days		CPSVP167															-	BHC Baseline Only
Past due 90 to 179 days		CPSVP168															-	BHC Baseline Only
Past due 180+ days		CPSVP169															-	BHC Baseline Only
Net Credit Loss Realized to-date (Excluding Exempt Population)		CPSVP170															-	BHC Baseline Only
Repurchase Requests Outstanding (Excluding Exempt Population)		CPSVP171															-	BHC Baseline Only

Table E.2 LOANS SECURITIZED WITHOUT MONOLINE INSURANCE, BHC UNABLE TO REPORT OUTSTANDING UPB OR DELINQUENCY INFORMATION REQUESTED IN TABLE E.1

\$Millions		2004	2005	2006	2007	2008	2009	2010	Vintage		2012	2013	2014	2015	2016	Unallocated	Total	
Original UPB		CPSVP174							2011								-	BHC Baseline Only
Original UPB (Excluding Exempt Population)		CPSVP175															-	BHC Baseline Only
Outstanding UPB (Excluding Exempt Population)		CPSVP176															-	BHC Baseline Only

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Table F.1 WHOLE LOANS SOLD, BHC ABLE TO REPORT OUTSTANDING UPB AND DELINQUENCY INFORMATION REQUESTED IN TABLE F.1

\$Millions	Vintage															Total	
Original UPB	CPSVP179	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	Unallocated	-	BHC Baseline Only
Original UPB (Excluding Exempt Population)	CPSVP180															-	BHC Baseline Only
Outstanding UPB (Excluding Exempt Population)	CPSVP181															-	BHC Baseline Only
Delinquency Status at as-of date (Excluding Exempt Population)																	
Current	CPSVP182															-	BHC Baseline Only
Past due 30 to 89 days	CPSVP183															-	BHC Baseline Only
Past due 90 to 179 days	CPSVP184															-	BHC Baseline Only
Past due 180+ days	CPSVP185															-	BHC Baseline Only
Net Credit Loss Realized to-date (Excluding Exempt Population)	CPSVP186															-	BHC Baseline Only
Repurchase Requests Outstanding (Excluding Exempt Population)	CPSVP187															-	BHC Baseline Only

Table F.2 WHOLE LOANS SOLD, BHC UNABLE TO REPORT OUTSTANDING UPB OR DELINQUENCY INFORMATION REQUESTED IN TABLE F.1

\$Millions	Vintage																Total	
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	Unallocated				
Original UPB	CPSVP190															-	BHC Baseline Only	
Original UPB (Excluding Exempt Population)	CPSVP191															-	BHC Baseline Only	
Outstanding UPB (Excluding Exempt Population)	CPSVP192															-	BHC Baseline Only	

**Table H.1 Sold Loans subject to completed settlements**[illegible]

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Loans insured by the US Government (i.e. FHA/VA)	Vintage														Unallocated	Total
		2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016		
Original UPB: Loans covered by completed settlements (Total)	CPSVS656															-
Original UPB: Loans covered by completed settlements (No remaining liability)	CPSVS657															-
Original UPB: Loans covered by completed settlements (liability remains)	CPSVS658															-
Total Settlement paid	CPSVS659															-
Portion of Settlement for contractual Representation and Warranty claims (excluding any penalties, damages, etc)	CPSVS660															-

		Vintage														
Loans Securitized with Monoline Insurance		2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	Unallocated	Total
Original UPB: Loans covered by completed settlements (Total)	CPSVS661															-
Original UPB: Loans covered by completed settlements (No remaining liability)	CPSVS662															-
Original UPB: Loans covered by completed settlements (liability remains)	CPSVS663															-
Total Settlement paid	CPSVS664															-
Portion of Settlement for contractual Representation and Warranty claims (excluding any penalties, damages, etc)	CPSVS665															-

		Vintage														
Loans Securitized without Monoline Insurance		2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	Unallocated	Total
Original UPB: Loans covered by completed settlements (Total)	CPSVS666															-
Original UPB: Loans covered by completed settlements (No remaining liability)	CPSVS667															-
Original UPB: Loans covered by completed settlements (liability remains)	CPSVS668															-
Total Settlement paid	CPSVS669															-
Portion of Settlement for contractual Representation and Warranty claims (excluding any penalties, damages, etc)	CPSVS670															-

Whole Loans Sold		Vintage														Unallocated	Total
		2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016			
Original UPB: Loans covered by completed settlements (Total)	CPSVS671															-	
Original UPB: Loans covered by completed settlements (No remaining liability)	CPSVS672															-	
Original UPB: Loans covered by completed settlements (liability remains)	CPSVS673															-	
Total Settlement paid	CPSVS674															-	
Portion of Settlement for contractual Representation and Warranty claims (excluding any penalties, damages, etc)	CPSVS675															-	